



**Gifting Securities**  
Northern Illinois University Foundation

For assistance contact:  
Jean Godlewski  
NIU Foundation Controller  
815-753-0282

Thank you for choosing to make a gift to the NIU Foundation!

In order for us to process and acknowledge your gift properly, please complete and submit this form:

Name of Donor(s): \_\_\_\_\_

Donor Address: \_\_\_\_\_

Donor Phone #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Donor's Purpose for Gift Proceeds: \_\_\_\_\_

Name of Security Being Donated\*: \_\_\_\_\_

(\*Note: If you are considering a gift of mutual funds, please contact us first for special instructions)

Number of Shares: \_\_\_\_\_ Estimated Value per Share: \_\_\_\_\_

Estimated Date of Transfer: \_\_\_\_\_

*Per IRS regulations, the gift value is determined using the average of the high and low prices reported on the date the contribution is received by the NIU Foundation. If you have additional questions, please feel free to contact the NIU Foundation Controller, Jean Godlewski, at 815-753-0282 or NIUFndnInvestments@niu.edu.*

*The NIU Foundation is a 501(c)(3) non-profit and our federal tax identification number is 36-6086819.*

**Broker Delivery Instructions**

Please use the following brokerage house and account number to make a gift of securities:

Broker: Fidelity Investments  
DTC#: 0226  
Account #: 648520900  
Account Name: NIU Foundation

**Routing**

Please *fax or mail* the completed form to:

- 1) Your sending broker; and
- 2) NIU Foundation  
Attn: Financial Services  
DeKalb, IL 60115  
NIUFndnInvestments@niu.edu -or-  
Fax: 815-753-7777